

# PATIENT REGISTRATION FORM

Date: \_\_\_\_\_

## Patient Information

Name: (first) \_\_\_\_\_ (last) \_\_\_\_\_ (m.i.) \_\_\_\_\_ Preferred name: \_\_\_\_\_

Birth date: \_\_\_\_\_ SS#: \_\_\_\_\_ Driver license: \_\_\_\_\_ E-mail: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone- Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Sex: \_\_\_ *M* \_\_\_ *F* Marital Status: \_\_\_ *Single* \_\_\_ *Married* \_\_\_ *Separated* \_\_\_ *Divorced* \_\_\_ *Widowed*

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Preferred method of contact: \_\_\_ *home phone* \_\_\_ *cell phone* \_\_\_ *work phone* \_\_\_ *e-mail* \_\_\_ *text message*

Best time to call: \_\_\_ *morning* \_\_\_ *afternoon*

How did you hear about us? \_\_\_ *insurance* \_\_\_ *newspaper ad* \_\_\_ *internet search* \_\_\_ *direct mail*

\_\_\_ *family/friend (name)* \_\_\_\_\_

\_\_\_ *other* \_\_\_\_\_

## Responsible Party/Primary Insurance Information

Name of responsible party/policy holder: (first) \_\_\_\_\_ (last) \_\_\_\_\_ (m.i.) \_\_\_\_\_

Birth date: \_\_\_\_\_ SS#: \_\_\_\_\_ Driver license: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone- Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Insurance: \_\_\_\_\_ Member ID #: \_\_\_\_\_ Group ID #: \_\_\_\_\_

## Secondary Insurance Information (if applicable)

Name of responsible party/policy holder: (first) \_\_\_\_\_ (last) \_\_\_\_\_ (m.i.) \_\_\_\_\_

Birth date: \_\_\_\_\_ SS#: \_\_\_\_\_ Driver license: \_\_\_\_\_ Relationship to patient: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone- Home: \_\_\_\_\_ Work: \_\_\_\_\_ Cell: \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Insurance: \_\_\_\_\_ Member ID #: \_\_\_\_\_ Group ID #: \_\_\_\_\_

# HEALTH HISTORY

Patient Name: \_\_\_\_\_ Patient Identification Number: \_\_\_\_\_

Birth Date: \_\_\_\_\_

## I. CIRCLE APPROPRIATE ANSWER (leave Blank if you do not understand question):

- |    |     |    |  |  |  |  |
|----|-----|----|--|--|--|--|
| 1. | Yes | No | Is your general health good?   |  |  |  |
| 2. | Yes | No | Has there been a change in your health within the last year?   |  |  |  |
| 3. | Yes | No | Have you been hospitalized or had a serious illness in the last three years?<br>If YES, why? _____                           |  |  |  |
| 4. | Yes | No | Are you being treated by a physician now? For what? _____<br>Date of last medical exam? _____ Date of last Dental exam _____ |  |  |  |
| 5. | Yes | No | Have you had problems with prior dental treatment?   |  |  |  |
| 6. | Yes | No | Are you in pain now?   |  |  |  |

## II. HAVE YOU EXPERIENCED:

- |     |     |    |  |     |     |    |                        |
|-----|-----|----|--|-----|-----|----|------------------------|
| 7.  | Yes | No | Chest pain (angina)?                     | 18. | Yes | No | Dizziness?             |
| 8.  | Yes | No | Swollen ankles?                          | 19. | Yes | No | Ring in ears?          |
| 9.  | Yes | No | Shortness of breath?                     | 20. | Yes | No | Headaches?             |
| 10. | Yes | No | Recent weight loss, fever, night sweats? | 21. | Yes | No | Fainting spells?       |
| 11. | Yes | No | Persistent cough, coughing up blood?     | 22. | Yes | No | Blurred vision?        |
| 12. | Yes | No | Bleeding problems, bruising easily?      | 23. | Yes | No | Seizures?              |
| 13. | Yes | No | Sinus problems?                          | 24. | Yes | No | Excessive thirst?      |
| 14. | Yes | No | Difficulty swallowing?                   | 25. | Yes | No | Frequent urination?    |
| 15. | Yes | No | Diarrhea, constipation, blood in stools? | 26. | Yes | No | Dry mouth?             |
| 16. | Yes | No | Frequent vomiting, nausea?               | 27. | Yes | No | Jaundice?              |
| 17. | Yes | No | Difficulty urinating, blood in urine?    | 28. | Yes | No | Joint pain, stiffness? |

## III. DO YOU HAVE OR HAVE YOU HAD:

- |     |     |    |   |     |     |    |                             |
|-----|-----|----|---|-----|-----|----|-----------------------------|
| 29. | Yes | No | Heart disease?                                      | 40. | Yes | No | AIDS                        |
| 30. | Yes | No | Heart attack, heart defects?                        | 41. | Yes | No | Tumors, cancer?             |
| 31. | Yes | No | Heart murmurs?                                      | 42. | Yes | No | Arthritis, rheumatism?      |
| 32. | Yes | No | Rheumatic fever?                                    | 43. | Yes | No | Eye diseases?               |
| 33. | Yes | No | Stroke, hardening of arteries?                      | 44. | Yes | No | Skin diseases?              |
| 34. | Yes | No | High blood pressure?                                | 45. | Yes | No | Anemia?                     |
| 35. | Yes | No | Asthma, TB, emphysema, other lung diseases?         | 46. | Yes | No | VD (syphilis or gonorrhea)? |
| 36. | Yes | No | Hepatitis, other liver disease?                     | 47. | Yes | No | Herpes?                     |
| 37. | Yes | No | Stomach problems, ulcers?                           | 48. | Yes | No | Kidney, bladder disease?    |
| 38. | Yes | No | Allergies to: drugs, foods, medications, latex?     | 49. | Yes | No | Thyroid, adrenal disease?   |
| 39. | Yes | No | Family history of diabetes, heart problems, tumors? | 50. | Yes | No | Diabetes?                   |

## IV. DO YOU HAVE OR HAVE YOU HAD:

- |     |     |    |                         |     |     |    |                     |
|-----|-----|----|-------------------------|-----|-----|----|---------------------|
| 51. | Yes | No | Psychiatric care?       | 56. | Yes | No | Hospitalization?    |
| 52. | Yes | No | Radiation treatments?   | 57. | Yes | No | Blood transfusions? |
| 53. | Yes | No | Chemotherapy?           | 58. | Yes | No | Surgeries?          |
| 54. | Yes | No | Prosthetic heart valve? | 59. | Yes | No | Pacemaker?          |
| 55. | Yes | No | Artificial joint?       | 60. | Yes | No | Contact lenses?     |

## V. ARE YOU TAKING:

- |     |     |    |  |     |     |    |                      |
|-----|-----|----|--|-----|-----|----|----------------------|
| 61. | Yes | No | Recreational drugs?  | 63. | Yes | No | Tobacco in any form? |
| 62. | Yes | No | Drugs, medications, over-the-counter medicines<br>(including Aspirin), natural remedies? | 64. | Yes | No | Alcohol?             |

Please list: \_\_\_\_\_

## VI. WOMEN ONLY:

- |     |     |    |  |     |     |    |                             |
|-----|-----|----|--|-----|-----|----|-----------------------------|
| 65. | Yes | No | Are you or could you be pregnant or nursing? | 66. | Yes | No | Taking birth control pills? |
|-----|-----|----|--|-----|-----|----|-----------------------------|

## VII. ALL PATIENTS:

- |     |     |    |   |
|-----|-----|----|---|
| 67. | Yes | No | Do you have or have you had any other diseases or medical problems NOT listed on this form?<br>If so, please explain: _____ |
|-----|-----|----|---|

*To the best of my knowledge, I have answered every question completely and accurately. I will inform my dentist of any change in my health and/or medication.*

Patient's signature: \_\_\_\_\_ Date: \_\_\_\_\_

## HIPAA NOTICE OF PRIVACY PRACTICES

Albemarle Road Family Dentistry complies with the Health Insurance Portability and Accountability Act of 1996 (HIPAA). Albemarle Road Family Dentistry protects confidential health care information, known as “Protected Health Information” (PHI). Below is a list of your privacy rights under HIPAA. Albemarle Road Family Dentistry legal duties and privacy practices regarding your PHI are also included in this Notice.

1. Albemarle Road Family Dentistry may use and give your health information to:
  - Provide treatment
  - Receive payment for services
  - Operate health care services
2. Albemarle Road Family Dentistry may use and give your health information for:
  - Law enforcement requests
  - Judicial and administrative proceedings related to legal actions
  - Healthcare fraud and abuse detection or compliance with the law
  - Use by another healthcare provider treating you
  - Government health oversight activities
  - Reports required by law related to births, deaths or diseases
  - Reports required by law related to neglect and abuse, or domestic violence
  - Notifying a party about exposure to a possible communicable disease
  - Use by another healthcare provider for payment to that provider
  - Military, national defense and security or other governmental functions
  - Workers’ compensation purposes and in compliance with related laws
  - Averting a serious threat to public health and safety
3. You have the right to:
  - Inspect or get a copy of your dental record
  - Change information on your dental record if you think it is incorrect
  - Get a list of persons whom Albemarle Road Family Dentistry shared your PHI
  - Ask Albemarle Road Family Dentistry to limit the information it shares
  - Ask for a copy of your privacy notice
  - Write a letter of complaint to Albemarle Road Family Dentistry or the federal government

If you have any questions or if you wish to file a complaint, or exercise any rights listed in this Notice, please contact:

Patient Care Coordinator  
Albemarle Road Family Dentistry  
6404 Albemarle Road, #C  
Charlotte, NC 28212  
(704) 910-4720

Initials: \_\_\_\_\_

## **GENERAL CONSENT FOR TREATMENT**

I understand that dentistry is not an exact science and that therefore, reputable practitioners cannot properly guarantee results. I acknowledge that no guarantee or assurance has been made by anyone regarding the dental treatment which I have requested and authorized.

I hereby authorize any of the doctors or dental auxiliaries to proceed with and perform the dental exams and treatments as explained to me. I understand that this is only an estimate and subject to modification depending on unforeseen or undiagnosable circumstances may arise during the course of treatment. I understand that regardless of any dental insurance coverage I may have, I am responsible for payment of the dental fees. I agree to pay any attorney fees, or court costs, that may be incurred to satisfy this obligation.

## **PHOTOGRAPHS, SLIDES & VIDEOS CONSENT**

I authorize Albemarle Road Family Dentistry to take photographs, slides, and/or videos of my face, jaws, and teeth.

I understand that the photographs, slides, and/or videos will be used as a record of my care, and may be used for educational purposes in lectures, demonstrations, and professional publications.

I further understand that if the photographs, slides, and/or videos are used in any publication, or as part of a demonstration, all reasonable attempts will be made to conceal my identity.

## **VIDEO SURVEILLANCE CONSENT**

I understand that this office is monitored 24 hours a day by video surveillance cameras. The video monitoring is conducted in all public areas, including business areas, waiting areas, hallways, and treatment rooms. There are no cameras in private areas such as the restrooms. The use of video surveillance is for ensuring the safety and security of patients and staff members, and for protecting office properties. The video content is stored in a safe place. When recorded images from the cameras must be viewed for law enforcement, investigative reasons, or other purposes, it is only undertaken by authorized personnel, in a private area that is not accessible to other staff and/or visitors.

I understand that I may ask more questions about the video surveillance system. I will be given a copy of this Consent for my records if requested.

Initials: \_\_\_\_\_

# APPOINTMENT POLICY

*Missed appointments, late shows or late cancellations result in lost time which could be used for other patients waiting to receive treatments. We make every effort to provide quality dental care to our patients in a timely manner, so we ask that our patients to keep their appointments and be on time. Please take a moment to familiarize yourself with our Appointment Policy. Thank you!*

## **Confirmation**

As a courtesy, we will attempt to confirm your upcoming appointment by text message and/or phone call. Please confirm your appointment! If we do not receive your confirmation by 9 AM one working day prior to your appointment, it will be canceled and you will need to reschedule.

## **Cancellation**

If you need to change your appointment, please notify our office by 9 AM one working day in advance so your appointment can be made available for another patient. An appointment canceled after this time will be considered a failed appointment.

When unexpected circumstances make it necessary to cancel an appointment within a short notice, please contact our office as soon as possible and we will do our best to accommodate your situations.

## **Failed/Canceled Appointments**

If you fail your appointment, you will need to reschedule. When you fail and/or cancel your appointment, we reserve the right not to schedule your subsequent appointment. You may be seen on a walk-in or same-day basis only. At the doctor's discretion, patients with many failed or cancelled appointments will be dismissed from our practice.

## **Late Arrivals**

Please plan to arrive before your appointment time. If you arrive more than 10 minutes late for your appointment, you may be worked into our schedule only when time allows or asked to reschedule for the next available appointment.

## **After-hours Appointments**

After-hours appointments are available for special procedures or when requested by patient. We require a non-refundable deposit up to the cost of the treatment. A nominal "after-hours fee" may be applied in addition to the regular cost of the treatment.

## **Appointment Delays**

We respect your time and make every effort to remain on schedule. However, some visits are more complicated than initially anticipated, and emergencies may arise that could possibly delay us. In such a case, every effort will be made to notify you beforehand. Please accept our apology should this occur during your appointment.

## **Children Under 18**

We are happy to see children as patients, but a parent or guardian must accompany them to the office. The law states that we may not treat them without permission of a responsible adult (18 years or older). Children under 18 who come without a parent or guardian will not be seen on that day.

## **Child Care Arrangements**

Due to safety concerns, we cannot have unsupervised children at the office. Please make arrangements for supervision of your children during dental visits.

Initials: \_\_\_\_\_

## FINANCIAL POLICY

*At Albemarle Road Family Dentistry we are dedicated to providing you with the best possible dental care and we are pleased to discuss our professional fees with you at any time. Your understanding of our financial policy is important to our professional relationship. If you have any questions regarding these financial policies, please do not hesitate to speak to our office personnel. We are here to help you in every possible way!*

### **Available Payment Options**

You can choose from: Cash, Debit Cards, Visa, and Master Card. No check accepted. Ask us for payment plan options.

### **Patients with Insurance Coverage**

- Patient/Responsible Party authorizes payment to Albemarle Road Family Dentistry by the insurance carrier.
- As a courtesy, we will accept most insurance, and will gladly process your claims at no charge. We will estimate your insurance coverage and your portion for treatment, which is due in full at the time of service. As this is an estimate only, you may have an additional balance due or we may issue you a refund after we have received payment from your insurance carrier.
- It is important to note that the balance on your account is your responsibility regardless of your insurance coverage. In the event that your insurance carrier has not paid in sixty (60) days from the date of service, you will be responsible to pay your account.
- If you have any questions regarding your insurance coverage, please contact your insurance carrier. Due to the variety and complexity of insurance policies, we cannot adequately advise you on these matters.

### **Patients without Insurance**

For patients without dental insurance, payment is due in full at the time of service.

### **Deposits**

- For treatments that include laboratory fees or requiring multiple visits, we request a deposit of 50% of the total treatment fee.
- A deposit will be required for an appointment scheduled outside regular office hours. If the appointment is not kept or is cancelled with less than 24 hours advance notice, the deposit will be forfeited.

### **Refunds for Unfinished Treatment**

If a patient decides to discontinue treatment after it has been started, a full refund will not be given. Individual circumstances may be discussed with the office manager and/or dentist.

### **Finance Charge/Collections**

All accounts overdue more than 90 days are subject to a finance charge at a percentage rate in accordance with North Carolina state law. If collection action becomes necessary for non-payment, you will be responsible to pay all costs of collecting, or attempt to collect any debt owed on your account, including collection cost, legal fee, and finance charge.

### **Patient Records/X-rays**

Request for a duplicate copy of your records/x-rays is subject to a \$20 fee. Please allow one day for processing your request.

Initials: \_\_\_\_\_

## AUTHORIZATION AND CONSENT

1. I received a copy of this office's **HIPAA Notice of Privacy Practices**. I understand that I may ask any questions I might have regarding this Notice.
2. I understand and agree to the **General Consent for Treatment**.
3. I understand and agree to the **Photographs, Slides & Videos Consent**.
4. I understand and agree to the **Video Surveillance Consent**.
5. I understand and agree to the **Appointment Policy**.
6. I understand and agree to the **Financial Policy**.

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Patient/Guardian, Relationship to Patient

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Signature

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Date